

CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY

Law Department

888 Union Station — Chicago, Illinois 60606

WILLIAM C. SIPPEL
Attorney

(312) 648-3845

8-012A029

JAN 12 1978

January 9, 1978

Date
Rec'd
ICC Washington, D. C.

ICC Washington, D. C.

Mr. H. G. Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 9136-2 Filed & Recorded

JAN 12 1978 - 10 45 AM

INTERSTATE COMMERCE COMMISSION

CERTIFICATION UNIT

JAN 12 10 43 AM '78

RECEIVED

Dear Mr. Homme:

Pursuant to the provisions of Section 20c of the Interstate Commerce Act, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording an original and two certified true copies of "Equipment Lease Supplement No. 4", dated December 29, 1977. The above Supplement has been executed pursuant to and in accordance with a certain Equipment Lease Agreement, which Lease Agreement was filed for recording with the Commission at 12:15 p.m. on December 27, 1977 and assigned recordation number 9136. Three Supplements to the Lease Agreement were filed simultaneously with the Lease Agreement and were assigned recordation numbers, 9136-A, 9136-B, and 9136-C.

The names and addresses of the parties to said Lease Supplement No. 4 are as follows:

Regional Transportation Authority, Lessor
Post Office Box 3858
Chicago, Illinois 60654

Chicago, Milwaukee, St. Paul and Pacific Railroad
Company, Lessee
Union Station
516 West Jackson Boulevard
Suite 888
Chicago, Illinois 60606

A general description of the equipment covered by said Lease Supplement No. 4 is as follows:

One (1) new F-40-PH diesel-electric locomotive manufactured by Electro-Motive Division of General Motors Corporation bearing the following RTA number, name and manufacturer's serial number:

<u>RTA Number</u>	<u>Name</u>	<u>Serial Number</u>
127	Village of Glenview	76062-28

The above-identified Lease Supplement No. 4 has not heretofore been recorded with the Interstate Commerce Commission. Please accept the enclosures for recordation, stamp the original of the Lease Supplement with the appropriate recordation number, date and hour of recordation, and notation and return it with your fee receipt to:

Mr. William C. Sippel
Attorney
Chicago, Milwaukee, St. Paul and Pacific
Railroad Company
516 West Jackson Boulevard
Suite 888
Chicago, Illinois 60606

Please record the enclosed document under the aforesaid Lease Agreement's recordation number 9136 with recordation number 9136-D.

The filing and recordation fee in the amount of \$10.00 in respect of this document is submitted herewith.

Yours very truly,

CHICAGO, MILWAUKEE, ST. PAUL
AND PACIFIC RAILROAD COMPANY

By William C Sippel
Attorney

cc: Mr. S. J. Barry
Mr. William G. McMaster, Jr. Esq.
Mr. J. A. Romanyak, Esq.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

1/16/78

Mr. William C. Sippel, Atty.
Chicago, Milwaukee, St. Paul
& Pacific RR. Co. Suite 888
516 W. Jackson BLVD.
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

at

and assigned recordation number(s)

1/12/77

10:45am

9136-D

Sincerely yours,

H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

APPENDIX A

RECORDATION NO. 9136-10 Filed & Recorded

JAN 12 1978 - 10 45 AM

EQUIPMENT LEASE SUPPLEMENT NO. 4 ~~ILLINOIS~~ ILLINOIS COMMERCE COMMISSION

This Equipment Lease Supplement No. 4 is entered into as of December 29, 1977, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and CHICAGO, MILWAUKEE, ST. PAUL and PACIFIC RAILROAD COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0052), and by the Illinois Department of Transportation ("IDOT") (Project CAP-74-043-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated November 7, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described Units (the "Delivered Units"):

Manufacturer: Electro-Motive, Div. of General Motors Corp.

Description: F-40-PH

Specifications: RTA 76-4

Lease Term: December 29, 1997

Manufacturer's numbers: 766062-28

RTA numbers: 127

Railroad numbers: NONE

Funded by UMTA Project IL-03-0052 and IDOT Project CAP-74-
043 -FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: Bernard J. Ford

CHICAGO, MILWAUKEE, ST. PAUL AND
PACIFIC RAILROAD COMPANY

By: Stephen J. Barry

Subscribed and sworn to before me this
29th day of December, 1977.

Dorothy L. Kaul
Notary Public

- 2 -

My Commission expires November 5, 1980.

ACKNOWLEDGEMENT

State of Illinois)
County of Cook) SS
)

On this 29th day of December, 1977,

before me personally appeared Bernard J. Ford,
(Name)

to me personally known, who being by me duly sworn,

says that he is the Director of Transportation
(Title) ;

of the Regional Transportation Authority of the State of Illinois, that such Authority has no seal, that the foregoing Equipment Lease Supplement was signed on behalf of said Authority by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Equipment Lease Supplement was the free act and deed of said Authority.

(SEAL)

My commission expires June 30, 1981

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 29th day of December, 1977, before me personally appeared S. J. Barry, to me personally known, who, being by me duly sworn, says that he is Director-Passenger Services of Chicago, Milwaukee, St. Paul & Pacific Railroad Company, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Barbara Gemba
NOTARY PUBLIC

My commission expires December 28, 1980

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Barbara Gembals
NOTARY PUBLIC

My commission expires December 28, 1980